1 2	ORDINANCE NO. 2018 - 1684
3 4 5 6 7 8 9 10 11	AN ORDINANCE OF THE TOWN COMMISSION OF THE TOWN OF SURFSIDE, FLORIDA AMENDING THE TOWN CODE BY AMENDING SECTION 3-17, "OPT OUT INVOKED" OF CHAPTER 3 "PURCHASING" TO IMPLEMENT A CONE OF SILENCE PROVISION FOR PROCUREMENT; PROVIDING FOR SEVERABILITY; PROVIDING FOR INCLUSION IN THE CODE; AND PROVIDING FOR EFFECTIVE DATE.
11 12 13	WHEREAS, the Town of Surfside ("Town") is committed to efficiency and integrity in the competitive solicitation process for procuring goods and services for the Town; and
14 15	WHEREAS, the purpose and intent of these regulations is to implement a cone of silence provision applicable to Town procurements; and
16 17	WHEREAS, the regulations intended effect is to protect the integrity, fair competition and ease of the competitive procurement process; and
18 19	WHEREAS, Chapter 3 of the Town's Code of Ordinances ("Code") pertains to the purchasing and the procurement process of goods and services on behalf of the Town; and
20 21 22	WHEREAS , the Town Commission wishes to amend Chapter 3, Purchasing, to adopt and implement a cone of silence provision applicable to procurements, similar to the process set forth in the Miami-Dade County Section 2.11.1(t); and
23 24	WHEREAS, the Town Commission finds that this Ordinance is in the best interests of the Town.
25 26	NOW, THEREFORE, THE COMMISSION OF THE TOWN OF SURFSIDE HEREBY ORDAINS:
27 28	Section 1. <u>Recitals.</u> The above-stated recitals are true and correct and are incorporated herein by this reference.
29 30	Section 2. <u>Town Code Amended.</u> The Code of the Town of Surfside, Florida Code Section 3-17 "Opt Out Invoked" of Chapter 3 "Purchasing" is hereby amended as follows:
31	Section 3-17 Opt out invoked.
32 33	Pursuant to Miami-Dade County Code Section 2.11.1(t)(4), the provisions of Section 2- 11.1(t), "Cone of Silence," of the Miami-Dade County Code shall not apply to the Town

- 34 of Surfside. The Town clerk is hereby instructed to provide a copy of this ordinance to the
- 35 Miami-Dade County Ethics Commission.

³⁶ <u>Section 3-17- Cone of silence.</u>

37 38 39 40	(a) Definition. "Cone of silence," as used herein, means a prohibition on any communication regarding a competitive bid or solicitation for a purchase exceeding \$25,000.00, including but not limited to, a particular request for proposal ("RFP"), request for qualification ("RFQ"), request for expression of interest ("RFEI") or bid (hereinafter a "Solicitation"),
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43	(1) A potential respondent, vendor, service provider, proposer, bidder, lobbyist, or
44	consultant, and
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46	(2) The Town commissioners, Town's staff including, but not limited to, the Town
47	Manager and his or her staff, any member of the Town's selection or evaluation
48	committee.
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50	(b) Restriction; notice. A cone of silence shall be imposed upon each RFP, RFQ and bid
51	Solicitation after the advertisement of said RFP, RFQ and bid Solicitation. At the time of
52	imposition of the cone of silence, the Town Manager or his or her designee shall provide
53	for public notice of the cone of silence by posting a notice at the Town hall and/or
54	electronically, and shall include in any public solicitation for goods or services a
55	statement disclosing the requirements of this section.
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57	(c) Termination of cone of silence. The cone of silence shall terminate at the beginning of the
58	Town commission meeting at which the Town Manager makes his or her written
59	recommendation to the Town commission for award of a contract. However, if the Town
60	commission refers the Manager's recommendation back to the Manager or staff for further
61	review, the cone of silence shall be reimposed until such time as the Manager makes a
62	subsequent written recommendation.
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64	(d) <i>Exceptions to applicability</i> . The provisions of this section shall not apply to:
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66	(1) Oral communications at pre-bid conferences;
67	(<u>-, -, -, -, -, -, -, -, -, -, -, -, -, -</u>
68	(2) Oral presentations before selection or evaluation committees:
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70	(3) Public presentations made to the Town commissioners during any duly noticed public
71	meeting
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73	(4) Written communications at any time with any Town employee, unless specifically
74	prohibited by the applicable RFP, RFQ and bid Solicitation documents. The

75 76	respondent, bidder or proposer shall file a copy of any written communication with the Town Clerk. The Town Clerk shall make copies available to any person upon request;
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78 79 80 81 82 83	(5) Written communications regarding a particular RFP, RFQ and bid Solicitation between a potential respondent, vendor, service provider, proposer, bidder, lobbyist or consultant and the Town's purchasing agent or Town employee designated responsible for administering the procurement process for such RFP, RFQ and bid Solicitation, provided the communication is limited strictly to matters of process or procedure already contained in the corresponding solicitation document;
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85 86	(6) Communications with the Town attorney and his or her staff;
86 87 88 89 90	(7) Duly noticed site visits to determine the competency of respondents regarding a particular solicitation during the time period between the opening of solicitations and the time the Town Manager makes his or her written recommendation;
91	(8) Any emergency procurement of goods or services pursuant to the Town Code Any
92	solicitation or procurement which is exempt from the competitive bidding procedures as set
93	forth in Sections 3-12 and 3-13 of this chapter;
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95 06	(9) Responses to the Town's request for clarification or additional information;
96 07	(10) Contract negotiations during any duly noticed public meeting;
97 09	(10) Contract negotiations during any dury noticed public meeting,
98 99 100 101 102 103 104 105	(11) Written communications to enable Town staff to seek and obtain industry comment or perform market research, provided all communications related thereto between a potential respondent, vendor, service provider, proposer, bidder, lobbyist, or consultant and any member of the Town's professional staff including, but not limited to, the Town Manager and his or her staff are in writing or are made at a duly noticed public meeting:
106 107 108 109 110 111	(12) Unsolicited proposals or solicited proposals pursuant to a public-private partnership with the Town in accordance with F.S. § 255.065, as amended from time to time, including, but not limited to, contract negotiations between the Town staff, consultants, and individuals or representatives of entities proposing a public-private partnership.
112 113 114 115 116	(e) Penalties. Violation of this section by a particular respondent, bidder or proposer shall render any RFP, RFQ and bid Solicitation award to said respondent, bidder or proposer voidable by the Town commission or Town Manager. Any person who violates a provision of this section may be prohibited from serving on a Town selection or evaluation committee. In addition to any other penalty provided herein, violation of any

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provision of this section by a Town employee may subject said employee to disciplinary
action.

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(f) Opt out invoked. It is hereby provided that the provisions of section 2-11.1(t) "Cone of
silence" of the Miami-Dade County Code shall not apply to the Town of Surfside. This
opt out provision shall prevail over any conflicting Town ordinance.

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124 <u>Section 3.</u> <u>Severability</u>. That the provisions of this Ordinance are declared to be severable, 125 and if any section, sentence, clause or phrase of this Ordinance shall for any reason be held to be 126 invalid or unconstitutional, such decision shall not affect the validity of the remaining sections, 127 sentences, clauses, and phrases of this Ordinance but they shall remain in effect, it being the 128 legislative intent that this Ordinance shall stand notwithstanding the invalidity of any part.

129 <u>Section 3.</u> <u>Codification.</u> It is the intent of the Town Commission that the provisions of 130 this ordinance shall become and be made a part of the Town's Code of Ordinances, and that the 131 sections of this Ordinance may be renumbered or relettered, and the word "ordinance" may be 132 changed to "section," "article," "regulation," or such other appropriate word or phrase in order to 133 accomplish such intentions.

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135 <u>Section 4.</u> <u>Conflicts.</u> All ordinances or parts of ordinances, resolutions or parts of
136 resolutions, in conflict herewith, are repealed to the extent of such conflict.

137 <u>Section 5.</u> <u>Effective Date.</u> That this Ordinance shall be effective immediately upon
138 adoption on second reading.

140 **PASSED** on first reading on the 8th day of May, 2018.

141 PASSED AND ADOPTED on second reading on 22^{nd} . day of Hay 2018.

142On Final Reading Moved By: <u>Vie Mayor Gielchinsky</u>143On Final Reading Second By: <u>Commissioner Harukin</u>.

Absent

144 FINAL VOTE ON ADOPTION

145 Commissioner Barry Cohen

- 146 Commissioner Michael Karukin
- 147 Commissioner Tina Paul
- 148 Vice Mayor Daniel Gielchinsky
- 149 Mayor Daniel Dietch150
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Daniel Dietch Mayor

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Additions to text are shown in <u>underline</u>. Deletions to text are shown in strikethrough. Additions to the text after first reading are shown in <u>double underline</u>. Deletions to text after first reading are shown in <u>double strikethrough</u>

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156	ATTEST:
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158	~ (hal)
159	MUU
160	Sandra Novoa, NTMC
161	Town Clerk
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167	APPROVED AS TO FORM AND LEGALITY FOR THE USE
168	AND BENEFIT OF THE TOWN OF SURFSIDE ONLY:
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171	Kothy Mehaffey
172	Weiss Serota Helfman Cole & Bierman, P.L.
173	Town Attorney